

# **SPONSORSHIP POLICY, GUIDELINES AND APPROVAL**

Effective Date: November 6, 2018

# PURPOSE

Netchex sponsors a select number of events that strongly align with its mission and strategic priorities. This policy describes the process of evaluating all sponsorship opportunities.

# SCOPE

All requests for sponsorship/community involvement.

# **POLICY STATEMENT**

Netchex receives numerous requests for support from various community groups and organizations in the form of events such as runs/walks, galas, golf tournaments, advertisements in programs, or other community outreach.

All sponsorship requests must be reviewed and pre-approved by the Netchex Giving Committee.

#### **SELECTION CRITERIA**

Sponsorship support will be considered for requests that meet at least two of the following criteria:

- **Community Relations:** Events that align with the organization's strategic plan and support current service areas or markets.
- **Collaborative Relationships:** Events for organizations that have collaborative relationships with Netchex or support Netchex initiatives.
- Marketing: Events that meet Netchex's promotional needs. Netchex must receive recognition of sponsorship through the approved use of its logo in advertisements and other materials such as banners, t-shirts, online acknowledgements, etc.
- Value: The event/activity provides good promotional value for the dollars invested
- Additional requirements as determined by the Committee.

#### **REQUEST LIMITATIONS**

Netchex will not support the following:

- Requests that do not comply with federal, state and local laws and regulations
- Requests that benefit individual endeavors with funds for their private use regardless of the intent or need
- Events or organizations outside of Netchex's service areas or markets



### **REQUEST PROCESS**

All requests for sponsorship must be submitted via the Sponsorship option located under the About Us column found at the bottom of the page on netchex.com with the following:

- A completed Community Event/Sponsorship Request Form; and
- Sponsorship documents that provide a description of the event and expected attendance, breakdown of all sponsorship levels, and organizational benefit.
- Requests for first-time sponsorships must be received at least six weeks in advance of the deadline for making a decision.
- Requests for sponsorships funded in the past must be received at least four weeks in advance of the deadline for making a decision.

#### **REVIEW AND APPROVAL PROCESS**

The sponsorship request must be approved by the Netchex Giving Committee before:

- A commitment is made to sponsor any event or organization using Netchex funds including in kind sponsorships.
- Netchex's name and/or logo are used in any brochure, flyer, program, banner, website or other printed or electronic media. All materials incorporating the name or logo must be approved by the Committee.
- Agreeing to attend an event as an official representative of Netchex where there are no associated costs.
- You will be notified within 5-7 business days of submission of the Committee's decision.

# Note: Due to the number of requests and limited availability of funds, a request may be denied even if it meets the selection criteria.